

WILL INFORMATION SHEET – COUPLES

PERSONAL DETAILS

1. Title: _____ Full name: _____
Date of birth: _____
Occupation: _____
Residential address: _____
Marital status: _____
Telephone: (H) _____ (W) _____ (M) _____
Email: _____

2. Title: _____ Full name: _____
Date of birth: _____
Occupation: _____
Residential address: _____
Marital status: _____
Telephone: (H) _____ (W) _____ (M) _____
Email: _____

EXECUTOR/S

1ST EXECUTOR

Title: _____ Full name: _____
Residential address: _____
Telephone: (H) _____ (W) _____ (M) _____
Email: _____
Relationship to you: _____

2ND OR JOINT EXECUTOR

Title: _____ Full name: _____

Residential address: _____

Telephone: (H) _____ (W) _____ (M) _____

Email: _____

Relationship to you: _____

Superannuation

If you have superannuation have you nominated beneficiaries to whom you wish the funds to be paid? Yes/No

BENEFICIARIES

Persons to benefit under the proposed Will are:

Full name: _____

Residential address: _____

Relationship to you: _____

Date of birth: _____

Full name: _____

Residential address: _____

Relationship to you: _____

Date of birth: _____

Full name: _____

Residential address: _____

Relationship to you: _____

Date of birth: _____

Full name: _____

Residential address: _____

Relationship to you: _____

Date of birth: _____

Full name: _____

Residential address: _____

Relationship to you: _____

Date of birth: _____

Do you wish to nominate guardians for your children (if any under 18 years)? If so, advise the name, address and relationship (to you) of your preferred guardians:

Full name: _____

Residential address: _____

Relationship to you: _____

Full name: _____

Residential address: _____

Relationship to you: _____

Manner in which assets are to be distributed:

If you wish to nominate a substitute Guardian/s:

Full name:

Residential address:

Relationship to you:

Full name:

Residential address:

Relationship to you: