

**WILL INFORMATION SHEET – SINGLE WILL**

**PERSONAL DETAILS**

Title: \_\_\_\_\_ Full name: \_\_\_\_\_  
Date of birth: \_\_\_\_\_  
Marital status: \_\_\_\_\_  
Occupation: \_\_\_\_\_  
Residential address: \_\_\_\_\_  
Telephone: (H) \_\_\_\_\_ (W) \_\_\_\_\_ (M) \_\_\_\_\_  
Email: \_\_\_\_\_

**EXECUTOR/S**

**1ST EXECUTOR**

Title: \_\_\_\_\_ Full name: \_\_\_\_\_  
Residential address: \_\_\_\_\_  
Telephone: (H) \_\_\_\_\_ (W) \_\_\_\_\_ (M) \_\_\_\_\_  
Email: \_\_\_\_\_  
Relationship to you: \_\_\_\_\_

**2ND OR JOINT EXECUTOR**

Title: \_\_\_\_\_ Full name: \_\_\_\_\_  
Residential address: \_\_\_\_\_  
Telephone: (H) \_\_\_\_\_ (W) \_\_\_\_\_ (M) \_\_\_\_\_  
Email: \_\_\_\_\_  
Relationship to you: \_\_\_\_\_

**Superannuation**

If you have superannuation have you nominated beneficiaries to whom you wish the funds to be paid? Yes/No

## BENEFICIARIES

**Persons to benefit under the proposed Will are:**

Full name:

Residential address:

Relationship to you:

Date of birth:

Full name:

Residential address:

Relationship to you:

Date of birth:

Full name:

Residential address:

Relationship to you:

Date of birth:

Full name:

Residential address:

Relationship to you:

Date of birth:

Full name:

Residential address:

Relationship to you:

Date of birth:

**Do you wish to nominate guardians for your children (if any under 18 years)? If so, advise the name, address and relationship (to you) of your preferred guardians:**

Full name: \_\_\_\_\_

Residential address: \_\_\_\_\_

Relationship to you: \_\_\_\_\_

Full name: \_\_\_\_\_

Residential address: \_\_\_\_\_

Relationship to you: \_\_\_\_\_

**Manner in which assets are to be distributed:**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Do you have any special bequests (items such as cars, jewellery and other valuables):**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Do you want an Enduring Power of Attorney and/or an Enduring Power of Guardianship (at the same time as your Will)?**

**If you wish to nominate someone to be your (Enduring) Attorney:**

Nominee's full name: \_\_\_\_\_

Residential address: \_\_\_\_\_

Relationship to you: \_\_\_\_\_

**If you wish to nominate a joint Attorney, or a substitute Attorney:**

Full name: \_\_\_\_\_

Residential address: \_\_\_\_\_

Relationship to you: \_\_\_\_\_

**If you wish to nominate an (enduring) Guardian/s:**

Full name: \_\_\_\_\_

Residential address: \_\_\_\_\_

Relationship to you: \_\_\_\_\_

Full name: \_\_\_\_\_

Residential address: \_\_\_\_\_

Relationship to you: \_\_\_\_\_

**If you wish to nominate a substitute Guardian/s:**

Full name: \_\_\_\_\_

Residential address: \_\_\_\_\_

Relationship to you: \_\_\_\_\_

Full name: \_\_\_\_\_

Residential address: \_\_\_\_\_

Relationship to you: \_\_\_\_\_